

# COKESBURY UNITED METHODIST CHURCH OF HOUSTON, INC.

Houston, Texas

## ANTICIPATED \$1,000,000 SERIES 2003-B BONDS DATED DECEMBER 15, 2003

\$623,750 Simple Interest Bonds 3% to 5.5%

\$376,250 Compound Interest Bonds 5.5% to 6%

<p>Maturing at 0.5 Year, 06-15-04 \$17,000 to be issued Simple Int. Rate - 3% Semiannual Checks \$15.00 per \$1,000</p>	<p>Maturing at 1.0 Year, 12-15-04 \$17,250 to be issued Simple Int. Rate - 3% Semiannual Checks \$15.00 per \$1,000</p>	<p>Maturing at 1.5 Years, 06-15-05 \$80,000 to be issued Simple Int. Rate - 3.5% Semiannual Checks \$17.50 per \$1,000</p>	<p>Maturing at 2.0 Years, 12-15-05 \$81,500 to be issued Simple Int. Rate - 3.5% Semiannual Checks \$17.50 per \$1,000</p>	<p>Maturing at 2.5 Years, 06-15-06 \$28,000 to be issued Simple Int. Rate - 4.0% Semiannual Checks \$20.00 per \$1,000</p>
<p>Maturing at 3.0 Years, 12-15-06 \$28,750 to be issued Simple Int. Rate - 4.0% Semiannual Checks \$20.00 per \$1,000</p>	<p>Maturing at 3.5 Years, 06-15-07 \$33,000 to be issued Simple Int. Rate - 4.5% Semiannual Checks \$22.50 per \$1,000</p>	<p>Maturing at 4.0 Year, 12-15-07 \$33,750 to be issued Simple Int. Rate - 4.5% Semiannual Checks \$22.50 per \$1,000</p>	<p>Maturing at 4.5 Years, 06-15-08 \$40,500 to be issued Simple Int. Rate - 4.5% Semiannual Checks \$22.50 per \$1,000</p>	<p>Maturing at 5.0 Years, 12-15-08 \$41,250 to be issued Simple Int. Rate - 5.0% Semiannual Checks \$25.00 per \$1,000</p>
<p>Maturing at 5.5 Years, 06-15-09 \$42,250 to be issued Simple Int. Rate - 5.0% Semiannual Checks \$25.00 per \$1,000</p>	<p>Maturing at 6.0 Year, 12-15-09 \$43,500 to be issued Simple Int. Rate - 5.0% Semiannual Checks \$25.00 per \$1,000</p>	<p>Maturing at 6.5 Years, 06-15-10 \$44,500 to be issued Simple Int. Rate - 5.5% Semiannual Checks \$27.50 per \$1,000</p>	<p>Maturing at 7.0 Years, 12-15-10 \$45,750 to be issued Simple Int. Rate - 5.5% Semiannual Checks \$27.50 per \$1,000</p>	<p>Maturing at 7.5 Years, 06-15-11 \$46,750 to be issued Simple Int. Rate - 5.5% Semiannual Checks \$27.50 per \$1,000</p>
<p>Maturing at 8.0 Years, 12-15-11 \$31,250 to be issued Compound Int. Rate - 5.5% Maturity Value of \$1,000 Bond - \$1,543.49</p>	<p>Maturing at 8.5 Years, 06-15-12 \$30,500 to be issued Compound Int. Rate - 5.5% Maturity Value of \$1,000 Bond - \$1,585.94</p>	<p>Maturing at 9.0 Years, 12-15-12 \$29,500 to be issued Compound Int. Rate - 5.5% Maturity Value of \$1,000 Bond - \$1,629.55</p>	<p>Maturing at 9.5 Years, 06-15-13 \$28,750 to be issued Compound Int. Rate - 5.5% Maturity Value of \$1,000 Bond - \$1,674.36</p>	<p>Maturing at 10.0 Years, 12-15-13 \$28,250 to be issued Compound Int. Rate - 5.5% Maturity Value of \$1,000 Bond - \$1,720.40</p>
<p>Maturing at 10.5 Years, 06-15-14 \$25,750 to be issued Compound Int. Rate - 6.0% Maturity Value of \$1,000 Bond - \$1,860.31</p>	<p>Maturing at 11.0 Years, 12-15-14 \$25,250 to be issued Compound Int. Rate - 6.0% Maturity Value of \$1,000 Bond - \$1,916.12</p>	<p>Maturing at 11.5 Years, 06-15-15 \$24,500 to be issued Compound Int. Rate - 6.0% Maturity Value of \$1,000 Bond - \$1,973.60</p>	<p>Maturing at 12.0 Years, 12-15-15 \$23,750 to be issued Compound Int. Rate - 6.0% Maturity Value of \$1,000 Bond - \$2,032.81</p>	<p>Maturing at 12.5 Years, 06-15-16 \$23,000 to be issued Compound Int. Rate - 6.0% Maturity Value of \$1,000 Bond - \$2,093.79</p>
<p>Maturing at 13.0 Years, 12-15-16 \$22,250 to be issued Compound Int. Rate - 6.0% Maturity Value of \$1,000 Bond - \$2,156.60</p>	<p>Maturing at 13.5 Years, 06-15-17 \$21,750 to be issued Compound Int. Rate - 6.0% Maturity Value of \$1,000 Bond - \$2,221.30</p>	<p>Maturing at 14.0 Years, 12-15-17 \$21,250 to be issued Compound Int. Rate - 6.0% Maturity Value of \$1,000 Bond - \$2,287.94</p>	<p>Maturing at 14.5 Years, 06-15-18 \$20,500 to be issued Compound Int. Rate - 6.0% Maturity Value of \$1,000 Bond - \$2,356.58</p>	<p>Maturing at 15.0 Years, 12-15-18 \$20,000 to be issued Compound Int. Rate - 6.0% Maturity Value of \$1,000 Bond - \$2,427.28</p>

**BUY SIMPLE INTEREST BONDS FOR CASH FLOW AND COMPOUND INTEREST BONDS FOR LONG TERM SAVINGS**

This announcement is neither an offer to sell nor a solicitation of an offer to buy. The offer is made by prospectus only.